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Fill in this information to identify the case:					
United States Bankruptcy Court for the:					
	District of	Delaware			
Case number (If known):		(State)	Chapter 11		

☐ Check if this is an amended filing

04/20

## Official Form 201

## Voluntary Petition for Non-Individuals Filing for Bankruptcy

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Debtor's name	Green Country Supply, Inc.			
2.	All other names debtor used in the last 8 years Include any assumed names, trade names, and doing business				
	as names				
3.	Debtor's federal Employer Identification Number (EIN)	7 3 0 8 0 2 7 2 3			
4.	Debtor's address	Principal place of business	Mailing address, if different from principal place of business		
		701 Cedar Lake Blvd.  Number Street	Number Street		
		Oklahoma City OK 73114	P.O. Box		
		City State ZIP Code	City State ZIP Code		
		Oklahoma	Location of principal assets, if different from principal place of business		
		County	Number Street		
			City State ZIP Code		
5.	Debtor's website (URL)	http://www.chaparralenergy.com	n/		

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Name	Case number (if known)
pe of debtor	☐ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) ☐ Partnership (excluding LLP) ☐ Other. Specify:
scribe debtor's business	A. Check one:  Health Care Business (as defined in 11 U.S.C. § 101(27A)) Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) Railroad (as defined in 11 U.S.C. § 101(44)) Stockbroker (as defined in 11 U.S.C. § 101(53A)) Commodity Broker (as defined in 11 U.S.C. § 101(6)) Clearing Bank (as defined in 11 U.S.C. § 781(3)) None of the above
	<ul> <li>B. Check all that apply:</li> <li>□ Tax-exempt entity (as described in 26 U.S.C. § 501)</li> <li>□ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)</li> <li>□ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))</li> </ul>
_	NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <a href="http://www.uscourts.gov/four-digit-national-association-naics-codes">http://www.uscourts.gov/four-digit-national-association-naics-codes</a> .      1 1 1 1
debtor who is a "small business otor" must check the first sub-k. A debtor as defined in 182(1) who elects to proceed der subchapter V of chapter 11 nether or not the debtor is a nall business debtor") must	Chapter 7  ☐ Chapter 9  ☐ Chapter 11. Check all that apply: ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of
	Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  A plan is being filed with this petition.  Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the <i>Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11</i> (Official Form 201A) with this form.  The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
	der which chapter of the ankruptcy Code is the btor filing?  debtor who is a "small business oftor" must check the first sub-k. A debtor as defined in 182(1) who elects to proceed der subchapter V of chapter 11 hether or not the debtor is a nall business debtor") must eck the second sub-box.

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btor	Green Country Supply	, Inc.				Case number (if know	n)	
	Name							
	re prior bankruptcy cases d by or against the debtor	☐ No				07/00/0040		10 111 -
	hin the last 8 years?	Yes.	District	Delaware	When	05/09/2016 MM / DD / YYYY	Case number	16-11153
	ore than 2 cases, attach a		Dietrict		When		Case number	
sepa	arate list.		District		vviieii	MM / DD / YYYY	Case Humber	
	e any bankruptcy cases	☐ No						
	nding or being filed by a siness partner or an	Yes. Debtor See Attached Schedule 1					Relationship	Affiliate
	liate of the debtor?		District	Delaware			When	Date Hereof
	all cases. If more than 1, ch a separate list.		Case nur	mber, if known				MM / DD /YYYY
	y is the case filed in this trict?	Check all	that app	oly:				
uisi	anot:	Debtor has had its domicile, principal place of business, or princi immediately preceding the date of this petition or for a longer particle of the principal place.						
		district						
		A bank	kruptcy	case concerning	debtor's affiliate	e, general partner	, or partnersh	p is pending in this district.
pos pro that	es the debtor own or have session of any real perty or personal property t needs immediate ention?	<b>v</b>	Vhy doe  It pos  What  It nee  It includes	es the property ses or is alleged is the hazard? eds to be physic udes perishable	need immediate to pose a threate ally secured or personal secured or ground and secured	of imminent and	eck all that applyidentifiable haw	zard to public health or safe
				r	,			
			Othe		,			
			Othe	the property?		Street		
			Othe					
			Othe					
		v	Other	the property?	Number			
		V	Other		Number			
		v Is	Other Where is	the property?	Number City	Street		
		v Is	Other  Where is  s the pro No Yes.	the property?	Number City			
		v Is	Other  Sthe pro No Yes.	operty insured Insurance agency Contact name	Number City	Street		
		v Is	Other  Sthe pro No Yes.	operty insured	Number City	Street		

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Green Country Supply, Inc.		Case number (if known)				
13. Debtor's estimation of available funds		for distribution to unsecured creditors. expenses are paid, no funds will be av	ailable for distribution to unsecured creditors			
14. Estimated number of creditors  *Consolidated for all Debtors	☐ 1-49 ☐ 50-99 ☐ 100-199 ☐ 200-999	☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 10,001-25,000	☐ 25,001-50,000 ☐ 50,001-100,000 ☐ More than 100,000			
15. Estimated assets  * Consolidated for all Debtors	□ \$0-\$50,000 □ \$50,001-\$100,000 □ \$100,001-\$500,000 □ \$500,001-\$1 million	\$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 million \$100,000,001-\$500 million	\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion  More than \$50 billion			
16. Estimated liabilities  *Consolidated for all Debtors	\$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 million	\$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 million \$100,000,001-\$500 million	\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion			
WARNING Bankruptcy fraud is a \$500,000 or imprison  17. Declaration and signature of authorized representative of	ment for up to 20 years, or both.  The debtor requests rei	tatement in connection with a bankrupto 18 U.S.C. §§ 152, 1341, 1519, and 35				
debtor		to file this petition on behalf of the debt	or. sonable belief that the information is true and			
	I declare under penalty of p  Executed on 08/16/2  MM / DD /   /s/ Charles Dug  Signature of authorized rep  Title Chief Exec	ginski Cha printed  Printed	arles Duginski			

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Debtor	Green Country Supp	ly, Inc.	Case number (if known)		
18. Sigi	nature of attorney	✗ /s/ Amanda R. Steele	Date	8/16/2020	
		Signature of attorney for debtor	ММ	/DD /YYYY	
		Amanda R. Steele			
		Printed name			
		Richards, Layton & Finger, P.A.			
		Firm name			
		920 North King Street			
		Number Street			
		Wilmington	DE	19801	
		City	State	ZIP Code	
		(302) 651-7700	steele@	rlf.com	
		Contact phone	Email addre	ess	
		5530	DE		
		Bar number	State	<del></del>	

#### **SCHEDULE 1**

On the date hereof, each of the affiliated entities listed below, including the debtor in this chapter 11 case (collectively, the "**Debtors**") filed a petition with this Court for relief under chapter 11 of the Bankruptcy Code. Contemporaneously with the filing of their petitions, the Debtors filed a motion requesting that the chapter 11 cases of the entities listed below be consolidated for procedural purposes only and jointly administered pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure.

Company	Date Filed	District
Chaparral Energy, Inc.	August 16, 2020	Delaware
CEI Acquisition, L.L.C.	August 16, 2020	Delaware
CEI Pipeline, L.L.C.	August 16, 2020	Delaware
Chaparral Biofuels, L.L.C.	August 16, 2020	Delaware
Chaparral CO2, L.L.C.	August 16, 2020	Delaware
Chaparral Energy, L.L.C.	August 16, 2020	Delaware
Chaparral Exploration, L.L.C.	August 16, 2020	Delaware
Chaparral Real Estate, L.L.C.	August 16, 2020	Delaware
Chaparral Resources, L.L.C.	August 16, 2020	Delaware
Charles Energy, L.L.C.	August 16, 2020	Delaware
Chestnut Energy, L.L.C.	August 16, 2020	Delaware
Green Country Supply, Inc.	August 16, 2020	Delaware
Roadrunner Drilling, L.L.C.	August 16, 2020	Delaware
Trabajo Energy, L.L.C.	August 16, 2020	Delaware

#### Prior Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtors

On May 9, 2016, the entities listed below filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware. The case is pending before the Honorable Laurie Selber Silverstein.

Company	Case Number
Chaparral Energy, Inc.	16-11144 (LSS)

#### **ACTION BY WRITTEN CONSENT**

OF THE GOVERNING BODIES OF

CEI ACQUISITION, L.L.C.
CEI PIPELINE, L.L.C.
CHAPARRAL BIOFUELS, L.L.C.
CHAPARRAL CO2, L.L.C.
CHAPARRAL ENERGY, L.L.C.
CHAPARRAL EXPLORATION, L.L.C.
CHAPARRAL REAL ESTATE, L.L.C.
CHAPARRAL RESOURCES, L.L.C.
CHAPARRAL RESOURCES, L.L.C.
CHESTNUT ENERGY, L.L.C.
GREEN COUNTRY SUPPLY, INC.
ROADRUNNER DRILLING, L.L.C.
TRABAJO ENERGY, L.L.C.

August 15, 2020

The board of directors, the stockholders, the members and/or the managers, as the case may be (as applicable, the "Governing Body"), of each of the entities referenced above (each, a "Company," and collectively, the "Group"), do hereby consent to, adopt, and approve, by written consent in accordance with applicable law, the following resolutions and each and every action effected thereby:

WHEREAS, the Governing Body of each Company has reviewed and had the opportunity to ask questions about the materials presented by the management and the legal and financial advisors of such Company regarding the liabilities and liquidity of such Company and the Group, the strategic alternatives available, and the impact of the foregoing on such Company's businesses;

WHEREAS, the Governing Body of each Company has had the opportunity to consult with the management and the legal and financial advisors of such Company to fully consider each of the strategic alternatives available to such Company;

WHEREAS, the Governing Body of each Company has considered presentations by management and the financial and legal advisors of each of the Companies regarding a restructuring support agreement in form and substance substantially as proposed (the "Restructuring Support Agreement");

WHEREAS, the Companies have negotiated the Restructuring Support Agreement in good faith and at arm's-length with the Consenting Creditors (as defined in the Restructuring Support Agreement);

WHEREAS, the Restructuring Support Agreement provides that it can be terminated by each Company, at the direction of its Governing Body, if continued performance thereunder would be inconsistent with the exercise of such Governing Body's fiduciary duties or applicable law;

WHEREAS, each Governing Body has reviewed and considered presentations by management and the financial and legal advisors of each of the Companies regarding the advantages and disadvantages of each Company soliciting acceptances of the prepackaged chapter 11 plan of reorganization (as may be amended, modified, or supplemented from time to time, the "Plan") contemplated in the Restructuring Support Agreement and the related disclosures (as may be amended, modified, or supplemented from time to time, the "Disclosure Statement");

WHEREAS, the Governing Body of each Company, in connection with the Restructuring Support Agreement, has considered presentations by management and the financial and legal advisors of the each of the Companies regarding a backstop commitment agreement in form and substance substantially as proposed (the "Backstop Commitment Agreement");

WHEREAS, the Governing Body of each Company, in connection with the Restructuring Support Agreement, has considered presentations by management and the financial and legal advisors of the each of the Companies regarding an exit facility commitment letter in form and substance substantially as proposed (the "Exit Facility Commitment Letter");

WHEREAS, the Governing Body of Chaparral Energy, L.L.C. has also considered presentations by management and the financial and legal advisors of Chaparral Energy, L.L.C. regarding a Settlement Agreement by and between Naylor Farms, Inc. and Chaparral Energy, L.L.C. with respect to the Royalty Class Action Settlement (as defined in the Plan) in form and substance substantially as proposed (the "Settlement Agreement");

WHEREAS, the Governing Body of each Company has received, reviewed and considered the recommendations of, and the materials presented by, the management of such Company and such Company's legal, financial and other advisors as to the relative risks and benefits of pursuing a case under the provisions of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"); and

WHEREAS, the Governing Body of each Company believes that taking the actions set forth below is in the best interests of such Company and, therefore, desires to approve the following resolutions:

#### I. Commencement of Chapter 11 Case

NOW, THEREFORE, BE IT RESOLVED, that the Governing Body of each Company has determined, after due consultation with the management and the legal and financial advisors of such Company, that it is desirable and in the best interests of such Company and its stakeholders that such Company shall be, and hereby is, authorized to file, or cause to be filed, a petition seeking relief (each case, a "Chapter 11 Case") under the provisions of chapter 11 of the Bankruptcy Code, and any other petition for relief or recognition or other order that may be desirable under applicable law in the United States;

RESOLVED FURTHER, that each manager, member, officer or director of each Company, as well as, in each case, Charles Duginski, Justin Byrne and Stephanie Carnes (each, an "<u>Authorized Person</u>"), is authorized, empowered and directed to execute and file in the name and on behalf of each Company, and under its corporate seal or otherwise, all plans, petitions, schedules, statements, motions, lists, applications, pleadings, orders, and other documents in the United States Bankruptcy Court for the District of Delaware (the "<u>Bankruptcy Court</u>"), and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial

advisors, investment bankers, and other professionals, and to take and perform any and all further acts and deeds which such Authorized Person, who may act without the joinder of any other Authorized Person, deems necessary, proper, or desirable in connection with each Company's Chapter 11 Case, including (a) negotiating, executing, delivering, and performing any and all documents, agreements, certificates, and instruments in connection with the transactions and professional retentions set forth in this resolution, (b) appearing as necessary at all bankruptcy proceedings in the Bankruptcy Court on behalf of each applicable Company and (c) paying all such expenses where necessary or appropriate in order to carry out fully the intent and accomplish the purposes of the resolutions adopted herein;

RESOLVED FURTHER, that each Company is authorized, and each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of each Company, to seek to have its Chapter 11 Case jointly administered by the Bankruptcy Court with the separate cases commenced by the other Companies under Chapter 11 of the Bankruptcy Code (the respective Chapter 11 Case together with such other separate cases, the "Chapter 11 Cases"); and

RESOLVED FURTHER, that, notwithstanding Section 18-304 of the Delaware Limited Liability Company Act (the "Delaware LLC Act"), Section 2037 of the Oklahoma Limited Liability Company Act (the "Oklahoma LLC Act"), or any other applicable law, as applicable, (a) (i) the bankruptcy (as defined in Sections 18-101(1) and 18-304 of the Delaware LLC Act, and as defined by reference to the term "bankrupt" defined in Section 2001 of the Oklahoma LLC Act, as applicable) ("bankruptcy") of any member of any Company that is a limited liability company shall not cause such member to cease to be a member of such Company, (ii) upon the bankruptcy of any such member, such member shall continue to be a member of such Company, (iii) for the avoidance of doubt, the applicable Governing Bodies, which constitute all of the members of each Company that is a limited liability company, hereby consent to and agree that no event set forth in Section 18-304 of the Delaware LLC Act or Section 2037 of the Oklahoma LLC Act with respect to a member of such Company shall cause such member to cease to be a member of such Company, and (iv) each such Company shall be continued without dissolution following the bankruptcy of any such member and (b) to the extent required under applicable law to effect the foregoing clause (a), the limited liability company agreement or operating agreement, as applicable, of each such Company is hereby amended to provide that the bankruptcy of any such member shall not cause such member to cease to be a member of such Company and, in any such event, such Company shall continue without dissolution (and this consent shall be governed by the laws of the State of Delaware (with respect to any Company that is a Delaware limited liability company) or Oklahoma (with respect to any Company that is an Oklahoma limited liability company), to the extent such amendment is required under applicable law).

#### II. Retention of Advisors

RESOLVED, that each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of each Company to retain the law firm of Davis Polk & Wardwell LLP, located at 450 Lexington Ave., New York, NY 10017, as counsel for such Company in each Chapter 11 Case, subject to Bankruptcy Court approval;

RESOLVED FURTHER, that each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of each Company to retain the

law firm of Richards, Layton & Finger, P.A., located at 920 North King Street, Wilmington, DE 19801, as co-counsel for such Company in each Chapter 11 Case, subject to Bankruptcy Court approval;

RESOLVED FURTHER, that each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of each Company to retain (a) Intrepid Partners, LLC, located at 540 Madison Avenue, 25<sup>th</sup> Floor, New York, NY 10022, and (b) Rothschild & Co., located at 1251 Avenue of the Americas, 33<sup>rd</sup> Floor, New York, NY 10020, as investment bankers and financial advisors for such Company in each Chapter 11 Case, subject to Bankruptcy Court approval;

RESOLVED FURTHER, that each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of each Company to retain Opportune LLP, located at 711 Louisiana Street, Suite 3100, Houston, TX 77002, as restructuring advisor for such Company in each Chapter 11 Case, subject to Bankruptcy Court approval; and

RESOLVED FURTHER, that each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of each Company to retain Kurtzman Cason Consultants LLC, located at 222 N. Pacific Coast Highway, El Segundo, California 90245, as claims, noticing, solicitation and administrative agent for such Company in each Chapter 11 Case, subject to Bankruptcy Court approval.

#### III. <u>Cash Collateral</u>

RESOLVED, that the Governing Body of each Company has determined, after due consultation with the management and the legal and financial advisors of such Company, that it is desirable and in the best interests of such Company and its stakeholders to obtain the benefits from the use of cash collateral (the "Cash Collateral," as such term is defined in section 363(a) of the Bankruptcy Code), which is security for certain of the Companies' prepetition secured lenders under certain credit facilities by and among such Companies, the guarantors party thereto, and the lenders party thereto (the "Prepetition Secured Parties");

RESOLVED FURTHER, that each Company is authorized, and each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of each Company, to seek approval of the use of cash collateral pursuant to a cash collateral order in interim and final form (a "Cash Collateral Order"), and, to the extent applicable to each Company, any Authorized Person be, and hereby is, authorized, empowered and directed to negotiate, execute (under the common seal of such Company, if appropriate), and deliver any and all agreements, instruments, or documents, by or on behalf of each Company, necessary or advisable to implement the Cash Collateral Order, including providing for adequate protection to the Prepetition Secured Parties in accordance with section 363 of the Bankruptcy Code, the grant of replacement liens and any additional or further agreements for the use of Cash Collateral in connection with the Chapter 11 Cases, which agreement(s) may require such Company to grant adequate protection and security interests to the Prepetition Secured Parties and each other agreement, instrument, or document to be executed and delivered in connection therewith, by or on behalf of such Company pursuant thereto or in connection therewith, all with such changes therein and additions thereto as any Authorized Person in his or her absolute discretion approves, such approval to be conclusively evidenced by the taking of such action or by the execution and delivery thereof; and

RESOLVED FURTHER, that each Company is authorized, and each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of each Company, to execute and deliver any amendments, supplements, modifications, renewals, replacements, consolidations, substitutions, and extensions of the Cash Collateral Order or to do such other things which shall in his or her absolute discretion be necessary, desirable, proper, or advisable to give effect to the foregoing resolutions, which determination shall be conclusively evidenced by his or her execution thereof.

#### IV. Restructuring Support Agreement and the Chapter 11 Plan

RESOLVED, that the Governing Body of each Company has determined, after due consultation with the management and the legal and financial advisors of such Company, that it is desirable and in the best interests of such Company and its stakeholders to enter into the Restructuring Support Agreement and to commence solicitation of the Plan, as attached to the Disclosure Statement, pursuant to sections 1125(g) and 1126(b) of the Bankruptcy Code and rule 3018(b) of the Federal Rules of Bankruptcy Procedure, and that each Company's performance of its obligations under the Restructuring Support Agreement and the solicitation of votes in favor of the Plan be and hereby is, in all respects, authorized and approved;

RESOLVED FURTHER, that each Company is hereby authorized, and each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of the Company, together with such Company's advisors, to take all actions (including, without limitation, to negotiate and execute any agreements, documents, or certificates) necessary to enter into the Restructuring Support Agreement and to consummate the transactions contemplated thereby in connection with the Chapter 11 Cases, and that such Company's performance of its obligations under the Restructuring Support Agreement hereby is, in all respects, authorized and approved;

RESOLVED FURTHER, that the Governing Body of each Company has determined, after due consultation with the management and the legal and financial advisors of such Company, that it is desirable and in the best interests of such Company and its stakeholders that the Authorized Persons file or cause to be filed the Plan, the Disclosure Statement, and all other papers or documents (including any amendments) related thereto and to take any and all actions that they deem necessary or appropriate to pursue confirmation and consummation of a plan of reorganization materially consistent with the Plan;

RESOLVED FURTHER, that each Company is hereby authorized, and each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of the Company, together with the Companies' advisors, to file all other documents deemed necessary to confirm a plan of reorganization materially consistent with the Plan, including, but not limited to, any amendments to and modifications of the Plan and Disclosure Statement; and

RESOLVED FURTHER, that each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of each Company, together with such Company's advisors, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver, and file any and all such instruments as each, in his or her discretion, may deem necessary or advisable in order to consummate the Plan if confirmed by the Bankruptcy Court.

#### V. Backstop Commitment Agreement

RESOLVED, that the Governing Body of each Company has determined, after due consultation with the management and the legal and financial advisors of such Company, that it is desirable and in the best interests of such Company and its stakeholders to enter into the Backstop Commitment Agreement;

RESOLVED FURTHER, that each Company is hereby authorized, and each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of the Company, together with such Company's advisors, to take all actions (including, without limitation, to negotiate and execute any agreements, documents, or certificates) necessary to enter into the Backstop Commitment Agreement and to consummate the transactions contemplated thereby, with such changes therein and additions thereto as any Authorized Person executing the same may in his or her discretion deem necessary or appropriate, the execution of the Backstop Commitment Agreement to be conclusive evidence of the approval thereof; and

RESOLVED FURTHER, that each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of each Company, to cause each Company to enter into, execute, deliver, certify, file and/or record, and perform, the Backstop Commitment Agreement and such other documents, agreements, instruments and certificates as may be required by the Backstop Commitment Agreement.

#### VI. Exit Facility Commitment Letter

RESOLVED, that the Governing Body of each Company has determined, after due consultation with the management and the legal and financial advisors of such Company, that it is desirable and in the best interests of such Company and its stakeholders to enter into the Exit Facility Commitment Letter;

RESOLVED FURTHER, that each Company is hereby authorized, and each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of the Company, together with such Company's advisors, to take all actions (including, without limitation, to negotiate and execute any agreements, documents, or certificates) necessary to enter into the Exit Facility Commitment Letter and to consummate the transactions contemplated thereby, with such changes therein and additions thereto as any Authorized Person executing the same may in his or her discretion deem necessary or appropriate, the execution of the Exit Facility Commitment Letter to be conclusive evidence of the approval thereof; and

RESOLVED FURTHER, that each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of each Company, to cause each Company to enter into, execute, deliver, certify, file and/or record, and perform, the Exit Facility Commitment Letter and such other documents, agreements, instruments and certificates as may be required by the Exit Facility Commitment Letter.

#### VII. Settlement Agreement

RESOLVED, that the Governing Body of Chaparral Energy, L.L.C. has determined, after due consultation with the management of Chaparral Energy, L.L.C. and the financial and legal advisors of Chaparral Energy, L.L.C., that it is desirable and in the best interests

of the Companies and their respective stakeholders for Chaparral Energy, L.L.C. to enter into the Settlement Agreement;

RESOLVED FURTHER, that Chaparral Energy, L.L.C. is hereby authorized, and each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of Chaparral Energy, L.L.C., together with Chaparral Energy, L.L.C.'s advisors, to take all actions (including, without limitation, to negotiate and execute any agreements, documents, or certificates) necessary to enter into the Settlement Agreement and to consummate the transactions contemplated thereby, with such changes therein and additions thereto as any Authorized Person executing the same may in his or her discretion deem necessary or appropriate, the execution of the Settlement Agreement to be conclusive evidence of the approval thereof; and

RESOLVED FURTHER, that each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name Chaparral Energy, L.L.C., to cause Chaparral Energy, L.L.C. to enter into, execute, deliver, certify, file and/or record, and perform, the Settlement Agreement and such other documents, agreements, instruments and certificates as may be required by the Settlement Agreement.

#### VIII. General Authorization and Ratification

RESOLVED, that each Authorized Person be, and each, acting alone, hereby is, authorized, empowered and directed, for and on behalf of each Company to (a) do and perform all such acts and things and enter into, execute, acknowledge, deliver, and file all such certificates, agreements, acknowledgments, instruments, contracts, statements, and other documents and to take such further actions as such Authorized Person may deem necessary or appropriate to effect the intent and accomplish the purposes of the foregoing resolutions, with the taking of any such action by such Authorized Person being conclusive evidence that the same did meet such standards as set forth above, (b) perform the obligations of the Company under the Bankruptcy Code, with all such actions to be performed in such manner, and all such certificates, instruments, guaranties, notices and documents to be executed and delivered in such form, as the Authorized Person performing or executing the same shall approve, and the performance or execution thereof by such Authorized Person, by the applicable Governing Body(ies) and by the applicable Company and (c) pay fees and expenses in connection with the transactions contemplated by the foregoing resolutions;

RESOLVED FURTHER, the Governing Body of each Company has received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the organizational documents of the Companies, or hereby waives any right to have received such notice; and

RESOLVED FURTHER, that any and all actions taken by an Authorized Person prior to the date of adoption of the foregoing resolutions, which would have been authorized by the foregoing resolutions but for the fact that such actions were taken prior to such date, be, and each hereby is, ratified, approved, confirmed, and adopted as a duly authorized act of each Company in all respects and for all purposes.

RESOLVED FURTHER, that the consent of the sole member of CEI Acquisition, L.L.C. to the foregoing resolutions shall be deemed to have occurred after the consent of the managers of CEI Acquisition, L.L.C. to the foregoing resolutions, and such consent of the

#### Case 20-11958-MFW Doc 1 Filed 08/16/20 Page 14 of 47

managers of CEI Acquisition, L.L.C. shall evidence their recommendation that the sole member of CEI Acquisition, L.L.C. adopt the foregoing resolutions.

RESOLVED FURTHER, that the consent of the sole stockholder of Green Country Supply, Inc. to the foregoing resolutions shall be deemed to have occurred after the consent of the director of Green Country Supply, Inc., and such consent of the director of Green Country Supply, Inc. shall evidence his or her recommendation that the sole stockholder of Green Country Supply, Inc. adopt the foregoing resolutions.

[The rest of this page is left blank intentionally; the signature pages follow.]

CHAPARRAL ENERGY, L.L.C., in its capacity as sole member of CEI ACQUISITION, L.L.C.

By:

Name: Justin P. Byrne

Title: Vice President—General
Counsel and Secretary

Charles Duginski, in his capacity as manager of CEI ACQUISITION, L.L.C. Justin P. Byrne, in his capacity as manager of CEI ACQUISITION, L.L.C. Clinton J. Calhoun, in his capacity as manager of CEI ACQUISITION, L.L.C. Stephanie A. Carnes, in her capacity as manager of CEI ACQUISITION, L.L.C.

Joshua D. Walker, in his capacity as manager of CEI ACQUISITION, L.L.C.

Charles Duginski, in his capacity as manager of CEI ACQUISITION, L.L.C. **Justin P. Byrne**, in his capacity as manager of CEI ACQUISITION, L.L.C. Clinton J. Calhoun, in his capacity as manager of CEI ACQUISITION, L.L.C. Stephanie A. Carnes, in her capacity as manager of CEI ACQUISITION, L.L.C.

**Joshua D. Walker**, in his capacity as manager of CEI ACQUISITION, L.L.C.

Charles Duginski, in his capacity as manager of CEI ACQUISITION, L.L.C.
Justin P. Byrne, in his capacity as manager of CEI ACQUISITION, L.L.C.
Clinton J. Calhoun, in his capacity as manager of CEI ACQUISITION, L.L.C.
Stephanie A. Carnes, in her capacity as manager of CEI ACQUISITION, L.L.C.

**Joshua D. Walker**, in his capacity as manager of CEI ACQUISITION, L.L.C.

7/1

CHAPARRAL ENERGY, INC., in its capacity as sole member of CEI PIPELINE, L.L.C.

By:

Name: Justin P. Byrne ()
Title: Vice President—General

Counsel and Secretary

**Justin P. Byrne**, in his capacity as manager of CEI PIPELINE, L.L.C.

Justin Benne

CHAPARRAL ENERGY, INC., in its capacity as sole member of CHAPARRAL BIOFUELS, L.L.C.

By:

Name: Justin P. Byrne

Title: Vice President—Genera

Counsel and Secretary

**Justin P. Byrne**, in his capacity as manager of CHAPARRAL BIOFUELS, L.L.C.

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> CHAPARRAL ENERGY, INC., in its capacity as sole member of CHAPARRAL CO2, L.L.C.

By:

Title: Vice President--General

Counsel and Secretary

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**IN WITNESS WHEREOF**, the undersigned has executed this Action by Written Consent as of the date first set forth above.

**Justin P. Byrne**, in his capacity as manager of CHAPARRAL CO2, L.L.C.

- Justin 10 guice

> CHAPARRAL ENERGY, INC., in its capacity as sole member of CHAPARRAL ENERGY, L.L.C.

By:

Title: Vice President—General

Counsel and Secretary

**Justin P. Byrne**, in his capacity as manager of CHAPARRAL ENERGY, L.L.C.

CHAPARRAL ENERGY, INC., in its capacity as sole member of CHAPARRAL EXPLORATION, L.L.C.

By:

Name: Justin P. Byrne

Title: Vice President—General Counsel and Secretary

**Justin P. Byrne**, in his capacity as manager of CHAPARRAL EXPLORATION, L.L.C.

f CHAPARRAL EXPLORATION, L.L.C.

JUNIA BY

CHAPARRAL ENERGY, INC., in its capacity as sole member of CHAPARRAL REAL ESTATE, L.L.C.

By:

Name: Justin P. Byrne

Title: Vice President—General

Counsel and Secretary

**Justin P. Byrne**, in his capacity as manager of CHAPARRAL REAL ESTATE, L.L.C.

I CHAPARRAL REAL ESTATE, L.L.

CHAPARRAL ENERGY, INC., in its capacity as sole member of CHAPARRAL RESOURCES, L.L.C.

By:

Name: Justin P. Byrne

Title: Vice President—General Counsel and Secretary

**Justin P. Byrne**, in his capacity as manager of CHAPARRAL RESOURCES, L.L.C.

links Com

CHAPARRAL ENERGY, INC., in its capacity as sole member of CHARLES ENERGY, L.L.C.

By:

Name: Justin P. Byrne

Title: Vice President—General
Counsel and Secretary

**Justin P. Byrne**, in his capacity as manager of CHARLES ENERGY, L.L.C.

Austin Syme

CHAPARRAL ENERGY, INC., in its capacity as sole member of CHESTNUT ENERGY, L.L.C.

By:

Name: Justin P. Byrne

Title: Vice President—General Counsel and Secretary

**Justin P. Byrne**, in his capacity as manager of CHESTNUT ENERGY, L.L.C.

Justin Symo

CHAPARRAL ENERGY, INC., in its capacity as stockholder of GREEN COUNTRY SUPPLY, INC.

By:

Name: Justin P. Byrne

Title: Vice President—General Counsel and Secretary

**Justin P. Byrne**, in his capacity as director of GREEN COUNTRY SUPPLY, INC.

Systin Byne

CHAPARRAL RESOURCES, L.L.C., in

its capacity as sole member of

ROADRUNNER DRILLING, L.L.C.

By:

Name: Justin P. Byrne

Title: Vice President—General Counsel and Secretary

**Justin P. Byrne**, in his capacity as manager of ROADRUNNER DRILLING, L.L.C.

Suran Bane

CHAPARRAL ENERGY, INC., in its capacity as sole member of TRABAJO ENERGY, L.L.C.

By:

Name:

Justin P. Byrn

Title: Vice President—General Counsel and Secretary

**Justin P. Byrne**, in his capacity as manager of TRABAJO ENERGY, L.L.C.

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	)	
In re:	)	Chapter 11
CHAPARRAL ENERGY, INC. <sup>1</sup>	)	Case No. 20()
	)	
Debtors.	)	(Joint Administration Pending)
	)	

# CONSOLIDATED LIST OF CREDITORS WHO HAVE THE 20 LARGEST UNSECURED CLAIMS AND ARE NOT INSIDERS

The above-captioned debtors and debtors in possession (collectively, the "Debtors") hereby certify that the Consolidated List of Creditors Who have the 20 Largest Unsecured Claims and Are Not Insiders submitted herewith contains the names and addresses of the Debtors' top 20 unsecured creditors. The list has been prepared from the unaudited books and records of the Debtors. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in the Debtors' chapter 11 cases. The list does not include (i) persons that come within the definition of "insider" set forth in 11 U.S.C. § 101(31) or (ii) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. The information contained herein shall not constitute an admission of liability by, nor is it binding on, the Debtors. Moreover, nothing herein shall affect the Debtors' rights to challenge the amount or characterization of any claim at a later date. The failure to list a claim as contingent, unliquidated or disputed does not constitute a waiver of the Debtors' rights to contest the validity, priority and/or amount of any such claim.

The Debtors in these cases, along with the last four digits (or five digits, in cases in which multiple Debtors have the same last four digits) of each Debtor's federal tax identification number, are: CEI Acquisition, L.L.C. (1817); CEI Pipeline, L.L.C. (6877); Chaparral Biofuels, L.L.C. (1066); Chaparral CO2, L.L.C. (1656); Chaparral Energy, Inc. (90941); Chaparral Energy, L.L.C. (20941); Chaparral Exploration, L.L.C. (1968); Chaparral Real Estate, L.L.C. (1655); Chaparral Resources, L.L.C. (1710); Charles Energy, L.L.C. (3750); Chestnut Energy, L.L.C. (9730); Green Country Supply, Inc. (2723); Roadrunner Drilling, L.L.C. (2399); and Trabajo Energy, L.L.C. (9753). The Debtors' address is 701 Cedar Lake Boulevard, Oklahoma City, OK 73114.

### Case 20-11958-MFW Doc 1 Filed 08/16/20 Page 44 of 47

Fill in this information to identify the case:	
Debtor name: CHAPARRAL ENERGY, INC.	
United States Bankruptcy Court for the District of Delaware	Check if this is an
Case number (If known):	amended filing

#### Official Form 204

12/15

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of

Name of creditor and complete mailing address, including zip code		Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government	e, trade claim is loans, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
			contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	UMB Bank, NA as the indenture trustee of the 8 3/4% Senior Notes due 2023 5555 San Felipe St., Suite 870 Houston,TX 77056	UMB Bank, NA as the indenture trustee of the 8 3/4/8 Senior Notes due 2023 Phone: Fax: (713) 300-0590 Email: Mauri.Cowen@umb.com; David.Massa@umb.com; Gordon.Gendler@umb.com; Gavin.Wilkinson@umb.com	Debt				\$ 314,291,666
2	NAYLOR FARMS INC 401 SW 24 TH AVE BOX 205 PERRYTON,TX 79070	NAYLOR FARMS INC Phone: 806-435-4869 Fax: Email: conner@helmslegal.com	Litigation	contingent, unliquidated, and disputed			Undetermined
3	ROAN RESOURCES LLC 320 S BOSTON STE 900 TULSA,OK 74103	ROAN RESOURCES LLC Phone: 918-949-4680 Fax: Email:	Working interest / royalties payable; trade payable				\$ 1,074,886
4	GEORGE W CLARK JR TRUST 3801 E FORMAN RD EL RENO,OK 73036	GEORGE W CLARK JR TRUST Phone: Fax: Email:	Working interest / royalties payable				\$ 1,052,268
5	DALE OPERATING COMPANY 2100 ROSS AVE SUITE 1870 DALLAS,TX 75201	DALE OPERATING COMPANY Phone: 214-979-9010 Fax: Email: karolina@dale-energy.com	Trade Payable				\$ 745,321
6	SIGHTLINE PO BOX 3195 OKLAHOMA CITY,OK 73101	SIGHTLINE Phone: 405-819-0264 Fax: Email: jonathan.kraft@yahoo.com	Trade Payable				\$ 612,500
7	WHITE STAR PETROLEUM HOLDINGS LLC 301 NW 63RD SUITE 900 OKLAHOMA CITY,OK 73116	WHITE STAR PETROLEUM HOLDINGS LLC Phone: Fax: Email:	Trade Payable				\$ 567,675
8	BCE-MACH III LLC PO BOX 248819 OKLAHOMA CITY,OK 73124-8819	BCE-MACH III LLC Phone: Fax: Email: ktucker@machresources.com	Working interest / royalties payable				\$ 526,958
9	BCE ROADRUNNER LLC 1201 LOUISIANA ST STE 3308 HOUSTON,TX 77002	BCE ROADRUNNER LLC Phone: 713-400-8213 Fax: Email: KRISTIN@BAYOUCITY ENERGY.COM	Working interest / royalties payable				\$ 487,800
10	RAF EXPLORATION LLC 5816 NW 135TH ST STE A OKLAHOMA CITY,OK 73142	RAF EXPLORATION LLC Phone: Fax: Email:	Working interest / royalties payable				\$ 454,781
11	PALOMA PARTNERS IV LLC 1100 LOUISIANA STE 5100 HOUSTON,TX 77002	PALOMA PARTNERS IV LLC Phone: 713-650-8500 Fax: Email:	Working interest / royalties payable; trade payable				\$ 384,245
12	HERITAGE RESOURCES-NONOP LLC P O BOX 13580 OKLAHOMA CITY,OK 73113	HERITAGE RESOURCES-NONOP LLC Phone: 405-594-4060 Fax: 405-594-4051 Email:	Working interest / royalties payable				\$ 353,098
13	LEADER ENERGY SERVICES LLC DEPARTMET #300, PO BOX 4776 HOUSTON,TX 77210	LEADER ENERGY SERVICES LLC Phone: Fax: Email: djohnson@leaderenergy.com	Trade Payables				\$ 254,358
14	DEVON ENERGY PROD CO LP P O BOX 842485 DALLAS,TX 75284-2485	DEVON ENERGY PROD CO LP Phone: 405-228-4800 Fax: 405-552-4550 Email:	Working interest / royalties payable				\$ 219,430
15	BISON WATER MIDSTREAM (BWM) PO BOX 258831 OKLAHOMA CITY,OK 73125-8831	BISON WATER MIDSTREAM (BWM) Phone: Fax: Email: arsupport@bisonok.com	Trade Payables				\$ 180,355

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Name of creditor and complete mailing address, including zip code		Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim  If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.  Total claim, if partially value of collateral or setoff			
16	CHISHOLM OIL & GAS OPERATING LLC ATTN ROBERT M ZINKE 6100 S YALE AVENUE SUITE 1700 TULSA,OK 74136	CHISHOLM OIL & GAS OPERATING LLC Phone: Fax: Email: accountspayable@chisholmog.com	Working interest / royalties payable; trade payable				\$	165,311
17	TOM & MARTY ROTHER TRUST 5325 234TH STREET NW OKARCHE,OK 73762	TOM & MARTY ROTHER TRUST Phone: 405-263-4404 Fax: Email:	Working interest / royalties payable				\$	144,126
18	KING ENERGY LLC 7025 N ROBINSON OKLAHOMA CITY,OK 73116	KING ENERGY LLC Phone: 405-463-0909 Fax: Email:	Working interest / royalties payable				\$	138,012
19	CHESAPEAKE OPERATING INC PO BOX 207295 DALLAS,TX 75320-7295	CHESAPEAKE OPERATING INC Phone: Fax: Email: lacie.mcgillicuddy@chk.com	Trade Payables				\$	137,772
20	CONTANGO RESOURCES, INC P.O. BOX 735060 DALLAS,TX 75373-5060	CONTANGO RESOURCES, INC Phone: Fax: Email: kelly.poisson@contango.com	Working interest / royalties payable; trade payable				\$	129,294

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	) Chapter 11
GREEN COUNTRY SUPPLY, INC.1	) Case No. 20()
Debtor.	) (Joint Administration Pending)
	)

#### **STATEMENT OF CORPORATE OWNERSHIP**

Following is the list of entities that directly or indirectly own 10% or more of any class of Green Country Supply, Inc.'s equity interests. This list is prepared in accordance with Fed. R. Bankr. P. 1007(a)(1) and Fed. R. Bankr. P. 7007.1 for filing in this chapter 11 case.

Chaparral Energy, Inc.

#### **LIST OF EQUITY SECURITIES HOLDERS**

The following is a list of debtor Green Country Supply, Inc.'s equity security holders. This list has been prepared in accordance with Fed. R. Bankr. P. 1007(a)(3) for filing in this chapter 11 case.

Chaparral Energy, Inc. 701 Cedar Lake Blvd. Oklahoma City, OK 73114 (100%)

<sup>&</sup>lt;sup>1</sup> The last four digits of the Debtor's taxpayer identification number is 2723 and its address is 701 Cedar Lake Blvd., Oklahoma City, OK 73114.

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Fill in this	information to identify the case and this filing:
	Green Country Supply, Inc.  s Bankruptcy Court for the: District of
Case numbe	
	Form 202
	ration Under Penalty of Perjury for Non-Individual Debtors 12/1
this form for and any ame	al who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit or the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, sendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the and the date. Bankruptcy Rules 1008 and 9011.
	- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 571.
D	Declaration and signature
	n the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or the rindividual serving as a representative of the debtor in this case.
I ha	ve examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:
	Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
	Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
	Schedule H: Codebtors (Official Form 206H)
	Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
	Amended Schedule
	Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/16/2020 MM / DD / YYYY

/s/ Charles Duginski
Signature of individual signing on behalf of debtor

Charles Duginski
Printed name

Chief Executive Officer

Position or relationship to debtor

Other document that requires a declaration\_Statement of Corporate Ownership; List of Equity Security Holders Over 10%